

**DIPLOMA IN MERGER AND ACQUISITION (D.M.A.) :**  
**SUMMER - 2018**  
**SUBJECT: CASE STUDIES IN MERGERS AND ACQUISITIONS**

Day : **Tuesday**  
Date : **08/05/2018**

**S-2018-1501**

Time : **02.30 PM TO 05.30 PM**  
Max. Marks : 80.

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**N.B.:**

- 1) Attempt **ANY SIX** questions in all including **Q. No. 1** which is **COMPULSORY**.
  - 2) **Q. No. 1** carries **20** marks and all other questions carry **12** marks each.
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- Q.1** Write short notes on **ANY FOUR** of the following:
- a) Kingfisher acquires Air Deccan
  - b) Reliance acquires GAPCO
  - c) Schedule 2 of Mittal and Arcelor group
  - d) Alliance between United and Lufthansa
  - e) Tata acquires Tetley
  - f) Ranbaxy acquires Terapia
- Q.2** In 2004, Siemens acquired UGS Capital Group. Discuss their relevant markets.
- Q.3** Discuss briefly the competitive impact of Adidas and Reebok merger.
- Q.4** Explain the vertically related markets involved in Mittal and Arcelor takeover.
- Q.5** Explain the provisions related to "Trustee" as committed to the European Commission by Mittal steel.
- Q.6** What is U.S. Merger law? Compare it with Indian Merger law.
- Q.7** Discuss two cases of mergers in India.
- Q.8** Discuss the relevant markets involved in acquisition of U.S. Airways by U.L.A. Corporation.
- Q.9** Discuss two cases of acquisition in U.S.A.
- Q.10** Discuss the Competitive Assessment of Edison and Eneco Companies.

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**DIPLOMA IN MERGER AND ACQUISITION (D.M.A.) :**  
**SUMMER - 2018**  
**SUBJECT : DOCUMENTATION ISSUES IN MERGERS & ACQUISITIONS**

Day : **Saturday**  
Date : **05/05/2018**

**S-2018-1499**

Time : **02.30 PM TO 05.30 PM**  
Max. Marks : **80**

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**N. B. :**

- 1) Attempt **ANY SIX** questions. Out of which **Q. No.1** is **COMPULSORY**.
  - 2) **Q.No .1** carries **20 marks** and all other questions carry **12 marks** each.
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**Q.1** Write short notes on **ANY FOUR** of the following :

- a) Report by chairman under Form No.39
- b) Proxy Form No.37
- c) Draft scheme of Amalgamation
- d) Articles of Association
- e) Summons for directions to convene meeting
- f) Valuation Report

**Q.2** What is Memorandum of Association? Discuss the content of Memorandum of Association.

**Q.3** "Investigative results may be included in due diligence report". Discuss the contents of due diligence report.

**Q.4** Explain the contents of an application made to National Law Tribunal under companies Act.

**Q.5** Draft an order on petition sanctioning the scheme of amalgamation per Form No.41

**Q.6** What is confidentiality Agreement? Explain its contents.

**Q.7** What is the meaning of scheme of amalgamation? Discuss the steps which are followed in the scheme of amalgamation.

**Q.8** Draft an affidavit in support of summons as prescribed in Form No.34.

**Q.9** Explain the details regarding the notice of meeting to be held for approving the scheme of amalgamation.

**Q.10** Explain the contents of Form No.23 required for registration of resolutions and agreement required under companies Act.

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**DIPLOMA IN MERGER AND ACQUISITION (D.M.A.) :**  
**SUMMER - 2018**

**SUBJECT: FINANCING MERGERS & ACQUISITIONS**

Day: **Monday**

Time: **02.30 PM TO 05.30 PM**

Date: **07/05/2018**

Max. Marks. 80

**S-2018-1500**

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**N.B.:**

- 1) Attempt any six questions including Q.No.1 which is **COMPULSORY**.
  - 2) Q.No.1 carries **20** marks and other carry **12** marks each.
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**Q.1** Write short notes on **ANY FOUR** of the following:

- a) Cash
- b) Long term in source of finance
- c) Profit earning capacity value
- d) Considerations payable
- e) Initial public offering
- f) ABN AMRO case

**Q.2** Discuss the objective of due diligence process.

**Q.3** Discuss the legal aspect and judicial interpretation of Merger and Acquisitions.

**Q.4** State what is the Net Aspect Value (NAV) method with reference of importance of valuation?

**Q.5** Discuss, Amalgamations between Holding and subsidiary companies exemption from payment of stamp duty.

**Q.6** "Financial due diligence is necessary to restrict the reliance placed on vendor warranties". Discuss.

**Q.7** Overseas acquisition, Tata-Corpus Deal case, give study report.

**Q.8** Acquisitions and merger are key factor to overcome economic recession. How?

**Q.9** Discuss in detail the modes of payment in financing mergers and acquisitions.

**Q.10** State what is the type of budgeting merger and acquisitions?

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**DIPLOMA IN MERGER AND ACQUISITION (D.M.A.) :**

**SUMMER - 2018**

**SUBJECT: LAW OF MERGERS AND ACQUISITIONS**

Day : **Friday**  
Date : **04/05/2018**

**S-2018-1498**

Time: **02.30 PM TO 05.30 PM**  
Max. Marks: 80.

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**N.B.:**

- 1) Attempt any **SIX** questions in all including Q. No. 1 which is **COMPULSORY**.
  - 2) Q. No. 1 carries 20 marks and all other questions carry 12 marks each.
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**Q.1** Write short notes on any **FOUR** of the following:

- a) Slump Sale
- b) Joint Venture
- c) Merger
- d) Share Exchange Ratio
- e) Amalgamation
- f) Demerger

**Q.2** Explain similarity and difference between merger and amalgamation.

**Q.3** What are the stamp duty relating aspects in respect of slumps sale?

**Q.4** Explain the provisions regarding income tax relating to mergers.

**Q.5** What is the meaning of acquirer, control and persons acting in concert in respect of SEBI Takeover Code?

**Q.6** Is it necessary to amend objects clause of memorandum of association for merger of a company? Discuss.

**Q.7** Explain the provisions relating to acquisition of shares of dissenting shareholders under companies act.

**Q.8** What is the meaning of combination under the Competition Act, 2002?

**Q.9** Explain the meaning of horizontal merger, vertical merger and conglomerate merger.

**Q.10** Explain the provisions relating to meeting to be held for merger of a company.

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