

DIPLOMA IN MERGER & ACQUISITION
D.M.A. :SUMMER- 2022
SUBJECT : LAW OF MERGERS & ACQUISITIONS

Day : Tuesday
Date : 21-06-2022

S-8326-2022

Time : 10:00 AM-01:00 PM
Max. Marks : 80

N.B.:

- 1) Attempt **ANY SIX** questions in all including Q. No. 1 which is **COMPULSORY**.
- 2) **Q. No. 1** carries **20** marks and all other questions carries **12** marks.

- Q.1** Write short notes on **ANY FOUR** of the following:
- a) Demerger
 - b) Merger of A Small Company
 - c) Vertical Merger
 - d) Core Competencies
 - e) Minimum Level of Acceptance
 - f) Triangular Merger
- Q.2** What are the objects of a demerger?
- Q.3** What the provisions relating to merger of a Wholly Owned Subsidiary?
- Q.4** What do you mean by Partial Demerger & Complete Demerger?
- Q.5** A Share Exchange Ratio depends on various aspects of transferor and a transferee company. Discuss.
- Q.6** What are the circumstances under which the Open Offer is not triggered?
- Q.7** Is it necessary to pay stamp duty on merger? Discuss the provisions with the help of a case law.
- Q.8** What do you mean by Conglomerate Merger?
- Q.9** What are the points to be taken into consideration in Cross Border Mergers?
- Q.10** What do you mean by Voluntary Open Offer?

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DIPLOMA IN MERGER & ACQUISITION
D.M.A. :SUMMER- 2022
SUBJECT : DOCUMENTATION ISSUES IN MERGERS & ACQUISITIONS

Day : Wednesday
Date : 22-06-2022

S-8327-2022

Time : 10:00 AM-01:00 PM
Max. Marks : 80

N.B.:

- 1) Attempt any **SIX** questions including **Q. No. 1** which is **COMPULSORY**.
 - 2) **Q. No. 1** carries **20** marks and all other questions carry **12** marks each.
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- Q.1** Write Short Notes (**ANY FOUR**)
- a) Objects of merger
 - b) Issue of shares by transferee company
 - c) Order on summons for directions Form. No.35
 - d) Report by Chairman under Form. No.39
 - e) Proxy form (Form. No.37)
 - f) Articles of Association
- Q.2** After a meeting with the creditors and the members the company is required to file Form No. 23 with the concerned registrar. Explain the contents of Form.No.23.
- Q.3** Draft an affidavit in support of summons as prescribed in Form.No.34
- Q.4** Discuss the need and significance of Due Diligence process.
- Q.5** Explain in detail the contents of the notice for holding a general meeting as prescribed in Form No. 36.
- Q.6** Draft an order sanctioning the scheme of amalgamation as per prescribed under Form No. 41.
- Q.7** Explain the contents of an application which is required to be made to the National Law Tribunal under the Companies Act.
- Q.8** Write an essay on Confidentiality Agreement.
- Q.9** Explain in detail the contents of Scheme of Amalgamation.
- Q.10** What is valuation? Explain the methods of valuation and contents of valuation report.

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DIPLOMA IN MERGER & ACQUISITION
D.M.A. :SUMMER- 2022
SUBJECT : FINANCING MERGERS & ACQUISITIONS

Day : Thursday
Date : 23-06-2022

S-8328-2022

Time : 10:00 AM-01:00 PM
Max. Marks : 80

N.B.:

- 1) Attempt **ANY SIX** questions including **Q. NO. 1** which is **COMPULSORY**.
 - 2) **Q. No. 1** carry **20** marks and all other questions carry **12** marks.
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- Q.1** Write short notes on **ANY FOUR** of the following:
- a) Indian Constitution and Payment of Stamp Duty
 - b) Internal Accruals
 - c) Initial public offering
 - d) Issuance of Bonds
 - e) Market Multiple method
 - f) Appointment of Merchant Banker
- Q.2** Discuss the significance of equity culture in the Indian capital market.
- Q.3** “According to KPMG study, 83% of all mergers and acquisitions failed to produce any benefit for the shareholders. How and why? Discuss.
- Q.4** Discuss amalgamation between holding and subsidiary company exemption from payment of stamp duty.
- Q.5** “Finance due diligence is necessary to restrict the reliance placed on vendors warranties.” Discuss.
- Q.6** ‘Acquisitions and mergers are the key factors to overcome economic recession’ Explain.
- Q.7** Explain ‘Net Asset Value’ (NAV) method with reference to importance of valuation.
- Q.8** Overseas Acquisition: Tata corpus Deal Case, give study report.
- Q.9** State the types of Budgeting merger and acquisitions.
- Q.10** ABN AMRO case. Discuss the importance and relevance in financing mergers and acquisitions.

DIPLOMA IN MERGER & ACQUISITION
D.M.A. :SUMMER- 2022
SUBJECT : CASE STUDIES IN MERGERS & ACQUISITIONS

Day : Friday
Date : 24-06-2022

S-8329-2022

Time : 10:00 AM-01:00 PM
Max. Marks : 80

N.B.:

- 1) Attempt any **SIX** questions including **Q. No. 1** which is **COMPULSORY**.
 - 2) **Q. No. 1** carries **20** marks and all other questions carry **12** marks each.
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Q.1 Write Short Notes (**ANY FOUR**)

- a) Ranbaxy acquires Terapia
- b) Kingfisher Airlines acquires Air Deccan
- c) Tata acquires Tetley
- d) Tata acquires Tyco Global
- e) Alliance between United & Lufthansa
- f) USL Corporation & US Airways – Selection Procedure

Q.2 Discuss the relevant markets in acquisition of Siemens by UGS Capital Group.

Q.3 Evaluate the overlap routes with non-stop operations in the acquisition of US Airways by United Airlines.

Q.4 Analyze the vertically related markets with reference to Mittal and Arcelor Group.

Q.5 Explain the U.S Merger Law and compare it with Indian Merger Law.

Q.6 Explain competitive assessment clause in the order of the European Commission confirming the acquisition of Reebok by Adidas.

Q.7 Discuss in detail any two cases of mergers and acquisition in India.

Q.8 Elucidate the provision related to “trustee” as committed to the European Commission by Mittal Steel.

Q.9 Discuss the Competitive assessment of Edison and Eneco Companies.

Q.10 Adidas and Reebok are both European Companies which got merged in 2005. Discuss their similar markets.

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