

Subject : Documentation issues in Mergers and Acquisitions

Day : Tuesday

Date : 06/05/2014



Time : 02.30 PM TO 05.30 PM

Max Marks : 80 Total Pages : 1

N.B.:

- 1) Write any SIX questions Q. No 1 is **COMPULSORY**.
- 2) All questions carries equal marks Q. 1 carries 20 marks.

Q.1 Write a short notes **ANY FOUR** :-

- a) Draft form No. 33 'Summons for Directions to Convene Meeting '
- b) Draft Order on Summons for Directions under form No.35
- c) Form No.36 as 'Notice convening Meeting'
- d) Proxy form.(Form No 37)
- e) Meaning of due diligence
- f) Notice of convening meeting of creditor or shareholder in form No.38

Q.2 What are the steps which would be followed by both the companies in a merger of an amalgamation? Discuss.

Q.3 What is the meaning of scheme of amalgamation? Discuss the steps which followed in scheme of amalgamation.

Q.4 Draft a scheme of amalgamation including clause-1,2, and -issue of shares by transferee company' under clause -3.

Q.5 Section- 192 of Companies Act 1956 pursues registration of resolution(s) and agreement(s). Draft the same.

Q.6 Draft few terms of form No.40 which derives 'Petition to Sanction Compromise of Arrangement'.

Q.7 What is Article of Association for the company? Discuss the content of Article of Association.

Q.8 "Investigative results may be prepared in due diligence report." Discuss the issues under due diligence report in orderly manner.

Q.9 Draft a sample due diligence checklist.

Q.10 Draft a Confidentiality Agreement.

Subject : Financing Mergers and Acquisitions

Day : Wednesday

Date : 07/05/2014



Time : 02.30 PM TO 05.30 PM

Max Marks : 80 Total Pages : 1

N.B.

- 1) Attempt any **SIX** questions including Q. No. 1 which is **COMPULSORY**.
 - 2) Q. No. 1 carries **20** marks and other carry **12** mark each.
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- Q.1** Write short notes on any **FOUR** of the following
- a) Cash
 - b) Long term in source of finance
 - c) Profit earning capacity value
 - d) considerations payable
 - e) initial public offering
 - f) ABN AMRO case
- Q.2** Discuss the objective of due diligence process.
- Q.3** Discuss the legal aspects and Judicial interpretation of Merger & Acquisition.
- Q.4** What is the Net Aspect Value (NAV) method with reference of importance of valuation?
- Q.5** Discuss, Amalgamations between Holding & Subsidiary companies exemption from payment of stamp duty.
- Q.6** "Financial due diligence is necessary to restrict the reliance placed on vendor warranties". Discuss.
- Q.7** Overseas Acquisition; Tata- Corpus Deal case, give study report.
- Q.8** Acquisitions & Merger are key factor to overcome Economic recession, How?
- Q.9** Discuss in detail the modes of payment in financing mergers & Acquisitions.
- Q.10** What is the type of Budgeting merger & Acquisitions?

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Subject : Case Studies in Mergers and Acquisitions

Day : Thursday
Date : 08/05/2014



Time : 02.30 PM TO 05.30 PM
Max Marks : 80 Total Pages : 1

N.B.:

- 1) Write any SIX questions Q. No 1 is **COMPULSORY**.
- 2) All questions carries equal marks Q. 1 carries 20 marks.

Q.1 Write a short notes **ANY FOUR** :-

- a) Schedule 1 of Mittal and Arcelor dealing
- b) Schedule 4 of Mittal and Arcelor group
- c) Commitment package by U.A.L. corp /US Airways
- d) Slots by ULA crp /US Airways
- e) Kingfisher airlines acquires Air Deccan
- f) Reliance acquires GAPCO

Q.2 Commitments by Mittal steel industry to the European Commission regarding divestment business and preservation viability marketing and competitiveness.

Q.3 What is vertically related market to the Mittal and Arcelor company?

Q.4 'Competition is the essence of business to achieve the perfect market'. The Adidas and Reebok merged for the same thing explain the Competitive Impact- Unilateral effects.

Q.5 Discuss in detail assessment possible effect arisen from the transaction in case of Siemens acquired UGC design.

Q.6 The U.A.L. corporation has acquired U.S. Airways in 2000 light on the relevant market of their business.

Q.7 Explain merger and Acquisition of U.S.A.

Q.8 Discuss the cases of merger and acquisition in U.S.A.

Q.9 Discuss the cases of merger or acquisition in India.

Q.10 Discuss the process of merger and acquisition and differentiate between U.S. and Indian process.