

B.A. LL.B. (FIVE YEAR DEGREE COURSE) (CBCS - 2015 COURSE)
B.A. LL. B. Sem - VII : SUMMER : 2025
SUBJECT: MERGER & ACQUISITION

Day : Monday
Date : 28/04/2025

S-12497-2025

Time : 10:00 AM-12:30 PM
Max. Marks : 60

N.B.:

- 1) All questions are **COMPULSORY**.
- 2) All questions carry **EQUAL** marks.

Q.1 a) What do you understand by Merger of a company? State the difference between reverse merger and demerger with illustrations.

OR

b) Define Memorandum. Explain the various clauses of MOA.

Q.2 a) What are void combinations? How are void combinations regulated under the Competition Act, 2002?

OR

b) State the procedure of amalgamation of the small companies under the Companies Act, 2013.

Q.3 a) Define Sick Companies. Explain the scheme of revival of such sick companies as per the latest amendment.

OR

b) What are Listing agreements? Enumerate the concept of clause 40A and 40B with respect to SEBI regulations related to corporate restructuring.

Q.4 a) Write note on:
i) Acquisition
ii) Capital Gain

OR

b) Write note on:
i) FEMA 20
ii) AOA

Q.5 a) A company XYZ Ltd. plans to go for a merger with another company ABC Ltd. The shareholders of ABC Ltd are apprehending the scheme of merger because of the change to be introduced at their capital structure. Advise the shareholders about the various provisions they need to follow and how can the due diligence report help them in further compliance. Explain.

OR

b) As a result of merger between one company situated in the state of Maharashtra and the other one in Delhi, there were transfer of assets in the name of some properties. Explain will stamp duty will be applicable to such transfer? if yes, explain with relevant landmark cases.