

Day : Saturday
Date : 23/11/2024

W-12497-2024

Time : 10:00 AM-12:30 PM
Max. Marks : 60

N.B.:

- 1) All questions are **COMPULSORY**.
- 2) All questions carry **EQUAL** marks.

Q.1 a) Give an overview of inorganic modes of corporate restructuring. Explain with relevant examples.

OR

b) Does the central government have power to order amalgamation of companies? If yes, how?

Q.2 a) Explain the procedure of open offer process, and when does it get triggered?

OR

b) What is stamp duty? Discuss how do we levy stamp duty in case of mergers and amalgamations?

Q.3 a) Discuss the concept and need of due diligence and various aspects to be considered for due diligence in case of mergers and amalgamations?

OR

b) Enumerate the various phases of rehabilitation and revival of sick companies under the recent amendments done.

Q.4 a) Write note on:
i) Reverse Merger
ii) Acquisitions

OR

b) Write note on:
i) Combinations
ii) Demerger

Q.5 a) A company named ARA Pvt Ltd. was registered in US, and wanted to have an amalgamation with Quesk Pvt. Ltd. registered in India. Both are product based company and have a vision to expand their business. They have also opened an escrow account to take up further onshore transactions. In this context, enumerate the basic steps to be undertaken by the companies to proceed with the amalgamation under FEMA 20.

OR

b) XYZ Pvt. Ltd. plans to go for corporate restructuring by altering its share capital. Is it allowed? Advise the directors about the various provisions they need to undertake prescribed under the Companies Act, 2013.