

B.B.A. LL.B. (FIVE YEAR DEGREE COURSE) (CBCS - 2015 COURSE)
B.B.A. LL. B. Sem - VII : SUMMER : 2025
SUBJECT: MERGER & ACQUISITION

Day : Monday
Date : 28/04/2025

S-12558-2025

Time : 10:00 AM-12:30 PM
Max. Marks : 60

N. B. :

- 1) All questions are **COMPULSORY**.
- 2) All questions carry **EQUAL** marks.

Q. 1 a) "Corporate Restructuring helps in improving the performance of company."
Explain the meaning, objective and concept of corporate restructuring.

OR

b) Discuss the power of tribunal for sanctioning merger or amalgamation of companies under Companies Act, 2013.

Q. 2 a) Discuss in detail the procedure for investigation of combinations under Competition Act, 2002.

OR

b) Section 2[1(B)] of Income Tax Act, 1961, explain the concept of Amalgamation, explain with relevant case law.

Q. 3 a) Explain the contents of clause 40A and 40B of Listing Agreement which amounts to the minimum public shareholding.

OR

b) Explain how do mergers takes place under the Foreign Exchange Management Act, 1999. Enumerate the procedure with relevant provisions.

Q. 4 a) Write short notes on:
i) Reverse Merger
ii) Revival of Sick Company

OR

b) Write short notes on:
i) AOA
ii) Due Diligence Report

Q. 5 a) Company named ABC Ltd. wishes to carry out organic restructuring though carrying out buy back of shares. Advise the board of directors with respect to the procedures which they are supposed to follow under Companies Act, 2013.

OR

b) An acquisition was planned between X Ltd. with another company named Y Ltd. Y Ltd was a listed company. Advise the procedure of acquisitions which is to be followed by the board of directors of Co. X Ltd. with respect to the trigger point and how can they carry forward open offer process under the SEBI Takeover Code, in order to complete the process of acquisition.

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