

**B.B.A. LL.B. (FIVE YEAR DEGREE COURSE) (CBCS - 2015 COURSE)**  
**B.B.A. LL. B. Sem - VII : WINTER : 2024**  
**SUBJECT: MERGER & ACQUISITION**

Day : Saturday  
Date : 23/11/2024

**W-12558-2024**

Time : 10:00 AM-12:30 PM  
Max. Marks : 60

**N. B. :**

- 1) All questions are **COMPULSORY**.
- 2) All questions carry **EQUAL** marks.

**Q. 1** a) "Restructuring is the act of organizing a company or business." Explain the various modes of corporate restructuring in this regard.

**OR**

b) What is Stamp Duty? Discuss the provisions related to levy of stamp duty in case of merger and amalgamation.

**Q. 2** a) "MOA and AOA are considered to be the public documents. They are open and accessible to all". Explain.

**OR**

b) Give an overview of amalgamation of foreign companies stating the necessary amendments in this regard.

**Q. 3** a) Discuss in detail the procedure for investigation of combinations under Competition Act, 2002.

**OR**

b) Define sick company. Explain the revival of sick company through the scheme of amalgamation.

**Q. 4** a) Write short notes on:  
i) Capital Gain  
ii) Open Offer Process

**OR**

b) Write short notes on:  
i) Reverse Merger  
ii) Clause 40A

**Q. 5** a) ABC Pvt Company Ltd and PQR Pvt Ltd are small companies. Both the companies plan to go for amalgamation. However the board of directors of both the companies are unaware of the procedure to be followed and hence seek your advice. Advise them.

**OR**

b) Company ABC is public limited which has plans for carrying out corporate restructuring through an amalgamation with company PQR Ltd. However the company ABC needs to first go for a due diligence process. Advise the directors on the various aspects which should be considered while carrying out the due diligence process.