

**Subject : Law of Mergers and Acquisitions**

Day : Monday  
Date : 16/05/2016



Time : 02.30 PM TO 05.30 PM  
Max Marks : 80 Total Pages : 1

**N.B.:**

- 1) Attempt **ANY SIX** questions including **Q. No. 1** which is **COMPULSORY**.
- 2) **Q. no. 1** carries **20** marks and all others carry **12** marks.

- Q.1** Write short notes on **ANY FOUR** of the following:
- a) Premerger activity
  - b) Difference between mergers & acquisitions
  - c) Due Diligence
  - d) Public Announcement
  - e) Concept of previous year under Income Act, 1961
  - f) Objective of Merger
- Q.2** Discuss the provisions of Competition Act 2002 regarding Mergers and Acquisitions.
- Q.3** What is the process of buyback of shares under Companies Act?
- Q.4** Discuss the provisions of Foreign Exchange Management Act 1999 relating to issue of shares.
- Q.5** Discuss the provisions of Stamp Duty Act 1899 and Sales Tax Act 1956 regarding Mergers and Acquisitions.
- Q.6** Discuss the provisions of Sick Companies Act 1985 regarding Mergers and Acquisitions.
- Q.7** What are the SEBI guidelines under the SEBI (SAST) Regulation 2011 for takeover?
- Q.8** Explain the scheme of Compromise or Arrangement in the process of Amalgamation.
- Q.9** Define Takeover. Discuss the various kinds of takeover. What is the object of takeover?
- Q.10** Discuss the meaning and process of Demerger.

**Subject : Documentation issues in Mergers and Acquisitions**

Day : Tuesday  
Date : 17/05/2016



Time : 02.30 PM TO 05.30 PM  
Max Marks : 80 Total Pages : 1

**N.B.:**

- 1) Attempt any **SIX** questions including Q. No. 1 which is **COMPULSORY**.
- 2) All questions carries equal marks Q. No. 1 carries **20** marks.

- Q.1** Short notes on (Any **FOUR**)
- a) Report by chairman under Form No. 39
  - b) Notice convening meeting under Form No. 36
  - c) Scheme of Amalgamation
  - d) Valuation Report
  - e) Proxy Form ( Form No. 37)
  - f) Draft order on summons for Directions under Form No. 35
- Q.2** What are the steps which would be followed by both the companies in a merger or an amalgamation? Discuss.
- Q.3** Draft a Scheme of Amalgamation including clause-1, 2 and issue of shares by transferee company under clause-3.
- Q.4** Agreements are the most essential part for any business to get legal sanction. Draft a confidentiality Agreement.
- Q.5** "Investigative results may be prepared in due diligence report". Discuss the issues under due diligence report in orderly manner.
- Q.6** An application is required to be made to the National Law Tribunal u/s 391 of Companies Act 1956. Explain its contents.
- Q.7** After a meeting with creditors and the members the company is required to file Form No. 23 with the concerned Registrar. Explain the contents of Form No. 23.
- Q.8** Explain in detail the contents of the notice for holding a general meeting as prescribed in Form No. 36.
- Q.9** Briefly explain 'conduct of business by transferor company till effective date' upto 'Application to High Court' under clause-3 of scheme of amalgamation.
- Q.10** Draft an affidavit in support of summons as prescribed in Form No. 34.

**Subject : Financing Mergers and Acquisitions**

Day : Wednesday

Date : 18/05/2016



Time : 02.30 PM TO 05.30 PM

Max Marks : 80 Total Pages : 1

**N.B.:**

- 1) Attempt any **SIX** questions including Q. No. 1 which is **COMPULSORY**.
- 2) Q. No. 1 carries 20 marks and other carry 12 marks each.

**Q.1** Write short notes on any **FOUR** of the following:

- a) Indian Constitution and Payment of Stamp duty
- b) Internal Accruals
- c) Initial public offering
- d) Issuance of Bonds
- e) Market Multiple method
- f) Appointment of merchant Banker

**Q.2** Discuss the significance of equity culture in the Indian capital market.

**Q.3** According to KMPG study, 83% of all mergers and acquisitions failed to produce any benefit for the shareholders. How and why? Discuss.

**Q.4** Discuss, Amalgamation between holding and subsidiary company exemption from payment of stamp duty.

**Q.5** "Finance due diligence is necessary to restrict the reliance placed on vendors warranties". Discuss.

**Q.6** 'Acquisitions and mergers are the key factors to overcome economic recession'. Explain.

**Q.7** Explain 'Net Aspect Value' (NAV) method with reference to importance of valuation.

**Q.8** Overseas Acquisition: Tata corpus Deal Case, give study report.

**Q.9** State the types of Budgeting merger and acquisitions.

**Q.10** ABN AMRO case. Discuss the importance and relevance in financing mergers and acquisitions.

\* \* \*



**Subject : Case Studies in Mergers and Acquisitions**

Day : Thursday  
Date : 19/05/2016



Time : 02.30 PM TO 05.30 PM  
Max Marks : 80    Total Pages : 1

N.B.:

- 1) Attempt any **SIX** questions out of which Q. No. 1 is **COMPULSORY**.
- 2) Q. No. 1 carries 20 marks and all other carry 12 marks each.

- Q.1** Write short notes (Any **FOUR**):
- a) Reliance acquires GAPCO
  - b) TATA acquires Daewoo
  - c) Undertaking submitted by ULA and U. S Airways
  - d) Schedule 2 of Mittal and Arcelor Group
  - e) Adidas and Reebok- Geographic Markets
  - f) Kingfisher Airlines acquires Air Deccan
- Q.2** In 2004, Edison acquired Eneo Energia Company. Discuss their competitive Assessment.
- Q.3** Discuss the relevant market of both the companies of U.A.L and U. S Airways.
- Q.4** In the case of Siemens and UGC designs, what was the assessment possible effect arising from the transaction?
- Q.5** Explain the relevant markets of Mittal steel and Arcelor company.
- Q.6** Explain the detail of the order confirming the acquisition of Reebok by Adidas.
- Q.7** Discuss few cases of merger and acquisition in India.
- Q.8** Explain the assessment details of united Airlines acquiring US Airways.
- Q.9** Explain the laws related to merger and acquisition in Europe with the help of latest cases.
- Q.10** Compare the U. S merger law with Indian merger law giving relevant cases.

\* \* \* \*