

**DIPLOMA IN MERGER & ACQUISITION**  
**D.M.A. :SUMMER : 2023**  
**SUBJECT : LAW OF MERGERS & ACQUISITIONS**

Day : Thursday

Time : 10:00 AM-01:00 PM

Date : 1/6/2023

**S-8326-2023**

Max. Marks : 80

**N.B.:**

- 1) Attempt **ANY SIX** questions including **Q.No.1** which is **COMPULSORY**.
- 2) **Q.No.1** carries **20** marks and all other questions carry **12** marks each.

**Q.1** Write short notes on **ANY FOUR** of the following:

- a) Friendly Takeover
- b) Horizontal Merger
- c) Valuation Report
- d) Initial Public Offerings
- e) Due Diligence
- f) Net Asset Value (NAV)

**Q.2** In order to initiate the process of Merger and Acquisition an application is made to the tribunal. Explain the process.

**Q.3** The combination of various companies led to the cost reduction. Explain.

**Q.4** Examine the stamp duty provisions related to Mergers and Amalgamations.

**Q.5** What is an open offer process under the SEBI Takeover Code? Explain.

**Q.6** Why do we need the companies to Merger together, what are the different types of mergers?

**Q.7** Explain the procedure of insurance of shares under the Companies Act.

**Q.8** What do you understand by the rehabilitation of the sick companies?

**Q.9** Enumerate the concept of Amalgamation. Draft a scheme for the same.

**Q.10** What is the concept of due diligence under Mergers and Acquisitions? What is a due diligence report?

\* \* \* \*

**DIPLOMA IN MERGER & ACQUISITION**  
**D.M.A. :SUMMER : 2023**  
**SUBJECT : DOCUMENTATION ISSUES IN MERGERS & ACQUISITIONS**

Day : Friday

Time : 10:00 AM-01:00 PM

Date : 2/6/2023

**S-8327-2023**

Max. Marks : 80

**N.B.: -**

- 1) Attempt any **SIX** questions including Q. No.1 which is **COMPULSORY**.
- 2) Q. No. 1 carries 20 marks and all other questions carry 12 marks each.

- Q.1** Write a short notes on **ANY FOUR** of the following:
- a) Meaning of Compromise or Arrangement
  - b) Form No. 36
  - c) Summons for directions to convene meeting under Section-391
  - d) Report by Chairman under Form No. 39
  - e) Issues of share by Transferee Company
  - f) Order on summons for directions under Form No.35
- Q.2** Highlight on 'Conduct of business by transferor company till effective up to application to High Court' under Clause-3 of scheme of amalgamation.
- Q.3** Draft a Confidentiality Agreement by explaining how the agreements are the most essential part for any business to get legal sanction.
- Q.4** Draft Affidavit in support of summons as Form No. 34
- Q.5** What is sample due diligence checklist?
- Q.6** "The share exchange ratio of the sale price of company which determines the value price at which seller wills to participate with his assets." State the relevant procedure for Valuation Report.
- Q.7** Write the content and provision relating to registration of resolution(s) and agreement(s) which are pursued under Companies Act.
- Q.8** State the procedure for filing the petition to the National Law Tribunal for the sanction of compromise or arrangement.
- Q.9** Analyse the content of Article of Association and explain how the Article of Association is the essence for incorporation of company.
- Q.10** Prepare a draft of scheme of amalgamation by explaining Clause-1,2 and 'Transfer of Undertaking' under Clause-3.

\* \* \* \*

**DIPLOMA IN MERGER & ACQUISITION**  
**D.M.A. :SUMMER : 2023**  
**SUBJECT : FINANCING MERGERS & ACQUISITIONS**

Day : Saturday

Time : 10:00 AM-01:00 PM

Date : 3/6/2023

**S-8328-2023**

Max. Marks : 80

---

**N.B.**

- 1) Attempt any **SIX** questions including **Q. No. 1** which is **COMPULSORY**.
  - 2) **Q. No. 1** carries **20** marks and all other questions carry **12** marks.
- 

- Q.1** Write short notes on **ANY FOUR** of the following
- a) Indian constitution and payment of stamp duty
  - b) Internal Accruals
  - c) Initial Public offering
  - d) Issuance of Bonds
  - e) Market multiple method
  - f) Appointment of merchant Banker
- Q.2** Discuss the significance of equity culture in the Indian capital market.
- Q.3** According to KMPG study, 83% of all merger and acquisitions failed to produce any benefit for the shareholders. How and why? Discuss.
- Q.4** Discuss: Amalgamation between holding and subsidiary company, exemption from payment of stamp duty.
- Q.5** "Finance due diligence is necessary to restrict the reliance placed on vendors warranties" Discuss.
- Q.6** 'Acquisitions and mergers are the key factors to overcome economic recession' Explain.
- Q.7** Explain 'Net Asset value' (NAV) method with reference to importance of valuation.
- Q.8** Overseas Acquisition: Tata Corpus Deal case, Give study report.
- Q.9** State the types of Budgeting Mergers and Acquisitions.
- Q.10** ABN AMRO case, Discuss the importance and relevance in financing mergers and acquisitions.

\*

\*

\*

**DIPLOMA IN MERGER & ACQUISITION**  
**D.M.A. :SUMMER : 2023**  
**SUBJECT : CASE STUDIES IN MERGERS & ACQUISITIONS**

Day : Monday

Time : 10:00 AM-01:00 PM

Date : 5/6/2023

**S-8329-2023**

Max. Marks : 80

---

**N.B.:**

- 1) Attempt any **SIX** out of which Q. No. 1 is **COMPULSORY**.
  - 2) Q. 1 carries **20** marks and all other questions carry **12** marks each.
- 

- Q.1** Write short notes on any **FOUR** of the following:
- a) Reliance acquires GAPCO
  - b) Kingfisher Airlines acquires Air Deccan
  - c) Tata acquires Daewoo
  - d) Selection procedure USL corporation and USA Airway
  - e) Geographic markets in Adidas and Reebok
  - f) Remedies in Mittal and Arcelor group merger
- Q.2** Discuss the assessment details of United Airlines acquiring US Airways.
- Q.3** State the relevant markets of Mittal Steel and Arcelor Company.
- Q.4** With the help of 2 case studies explain the laws relating to merger and acquisition in US.
- Q.5** Enumerate the commitments made by Mittal Steel to the European Commission for acquiring Arcelor.
- Q.6** Discuss the competitive assessment of Edison and Eneco Companies.
- Q.7** Explain in brief the order confirming the acquisition of Reebok by Adidas.
- Q.8** Critically evaluate the acquisition of UGS Capital Corp. by Siemens.
- Q.9** Compare US merger law with Indian merger law with the help of relevant cases.
- Q.10** Discuss in detail 2 cases of mergers in India.

\* \* \* \*