

DIPLOMA IN MERGER & ACQUISITION
D.M.A. : SUMMER : 2024
SUBJECT: LAW OF MERGERS & ACQUISITIONS

Day : Tuesday
Date : 21/05/2024

S-8326-2024

Time : 10:00 AM-01:00 PM
Max. Marks : 80

N.B.

- 1) All questions are **COMPULSORY**.
- 2) Figures to the **RIGHT** indicate **FULL** marks.

- Q.1** Write short notes on **ANY FOUR** of the following : (20)
- a) Swap Ratio
 - b) Economic value added
 - c) Corporate Restructuring
 - d) Combination of Regulations' under Competition Act 2002
 - e) Premerger activity
 - f) Transfer Company
- Q.2** Define Takeover. Discuss the various kinds of takeover. What are the objectives behind takeover? (12)
- Q.3** What do you mean by 'buy- back' of shares or specified securities under the Companies Act, 2013? Explain the relevant provisions of the Act. (12)
- Q.4** "Financing of mergers and acquisitions is a crucial exercise requiring utmost care". Elaborate. (12)
- Q.5** Cross border Acquisitions require compliance of various aspects such as taxation, foreign exchange laws etc. Elaborate. (12)
- Q.6** What are the disclosure requirements under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011? (12)
- Q.7** Is the order of Tribunal an instrument? Is stamp duty compulsory on the Tribunal order? (12)
- Q.8** Is it necessary to have the object relating to merger of a company in the Memorandum of Association? Discuss. (12)
- Q.9** Describe the regulatory authorities from whom the approvals are to be taken in case of merger/ amalgamation and its process. (12)
- Q.10** Discuss briefly the contents of the explanatory statement to be attached to the notice to the shareholders relating to merger and amalgamation. (12)