

DIPLOMA IN MERGER & ACQUISITION
D.M.A. : SUMMER : 2024
SUBJECT: DOCUMENTATION ISSUES IN MERGERS & ACQUISITIONS

Day : Wednesday
Date : 22/05/2024

S-8327-2024

Time : 10:00 AM-01:00 PM
Max. Marks : 80

N. B. :

- 1) Attempt **ANY SIX** questions out of which **Q. No. 1** is **COMPULSORY**.
 - 2) **Q. No. 1** carries **20** marks and all other questions carry **12** marks each.
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Q. 1 Write short notes on **ANY FOUR** of the following:

- a) Articles of Association
- b) Form No. 39
- c) Summons Forms No. 35
- d) Issue of Shares by Transfer Company
- e) Clause 3 – Scheme of Amalgamation
- f) Form No. 41

Q. 2 Discuss the need and concept of due diligence in the process of merger and acquisition.

Q. 3 Petition to sanction compromise or arrangement is in Form No. 40. Give an overview of the contents of Form No. 40.

Q. 4 Define Memorandum. Discuss the contents of Memorandum of Association.

Q. 5 Discuss the contents of notice of the court under Form No. 21.

Q. 6 Explain the contents of Form No. 23 required for registration of resolutions as required under Companies Act.

Q. 7 Discuss the steps required to be followed by the companies which are planning for an amalgamation with reference to scheme of amalgamation.

Q. 8 Draft a notice convening meeting under Form No. 36.

Q. 9 Explain the contents of an application made to the tribunal under Companies Act.

Q.10 What is confidentiality agreement? Draft a confidentiality agreement accordingly in case of merger and acquisition.