

DIPLOMA IN MERGER & ACQUISITION
D.M.A. : SUMMER : 2024
SUBJECT: FINANCING MERGERS & ACQUISITIONS

Day : Friday
Date : 24/05/2024

S-8328-2024

Time : 10:00 AM-01:00 PM
Max. Marks : 80

N.B.

- 1) Attempt **ANY SIX** questions out of which Q.No. 1 is **COMPULSORY**..
- 2) Q.No. 1 carries 20 marks and all other questions carry 12 marks.

Q.1 Write short notes on **ANY FOUR** of the following :

- i) Cash
- ii) Debt
- iii) Issuance of Bonds
- iv) Merger
- v) Equity Share Capital
- vi) Internal Accruals

Q.2 Discuss the ABN AMRO case and its relevance in financing mergers and acquisitions.

Q.3 Explain the methods of valuation in financing mergers and acquisitions.

Q.4 Explain the concept of due diligence. State the kinds of diligence.

Q.5 Discuss the significance of Equity culture in the Indian market.

Q.6 Explain the modes of payment in financing mergers and acquisitions.

Q.7 How do mergers and amalgamation differ from acquisition? How do these processes help to overcome economic recession?

Q.8 Explain in brief the process of budgeting mergers and acquisitions.

Q.9 Discuss the legal aspects and judicial interpretation of mergers and acquisitions.

Q.10 State the sources of finance in financing mergers and acquisitions.
